

**Waddell & Reed, Inc.**

**General Member**

Donna Denoncourt

Financial Advisor

Waddell & Reed

300 TradeCenter Drive, Suite 1500

Woburn, MA 01801

[ddenoncourt@wradvisors.com](mailto:ddenoncourt@wradvisors.com)

857.636.0499 (cell)

781.933.2067 x 121 (office)

781.933.4385 (fax)

A Waddell & Reed Financial Plan provides an analysis and summary of your current financial situation, offers strategies and alternatives with actionable recommendations, to help you work to achieve your stated financial goals and objectives.

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